

**DENVER UNION STATION PROJECT AUTHORITY**  
**STATEMENT OF NET SURPLUS IN ASSETS**  
**AS OF SEPTEMBER 30, 2009**

**ASSETS**

**Current Assets:**

Cash - Vectra (Pre-Development Account)	1,001,412
Cash - Vectra (Construction Account)	1,000
Accounts Receivable	0
Total Current Assets	<u>1,002,412</u>

**Non-Current Assets:**

Capital Assets (Paid)	8,600,119
Capital Assets (Accrued)	0
Total Non-Current Assets	<u>8,600,119</u>
Total Assets	<u><u>9,602,531</u></u>

**LIABILITIES AND NET SURPLUS IN ASSETS**

**Current Liabilities:**

Accounts Payable	0
A/P - Mosher/Sullivan Development Partners	250
Loan Payable - City & County Of Denver	1,000,000
Loan Payable - RTD	1,500,000
Total Current Liabilities	<u>2,500,250</u>

**Non-Current Liabilities:**

Bonds Payable	0
Total Liabilities	<u>2,500,250</u>

**Net Surplus In Assets:**

Paid In Capital - RTD	7,101,109
Restricted	0
Unrestricted	1,172
Total Surplus in Assets	<u>7,102,281</u>
Total Liabilities and Net Surplus in Assets	<u><u>9,602,531</u></u>

**DENVER UNION STATION PROJECT AUTHORITY  
STATEMENT OF REVENUE, EXPENSES, AND CHANGES IN NET ASSETS  
FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2009**

**Operating Revenues (Expenses)**

Misc Operating Revenues	0
Misc Operating Expenses	0
Net Operating Income	<u>0</u>

**Nonoperating Revenue (Expenses)**

Interest Income	1,172
Bank Charges	0
Net Nonoperating Income	<u>1,172</u>

**Increase In Net Assets** 1,172

**Net Surplus In Assets at March 31, 2009** 0

**Net Assets At September 30, 2009** 1,172

**DENVER UNION STATION PROJECT AUTHORITY  
STATEMENT OF CASH FLOWS  
FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2009**

**Cash Flows From Nonoperating Activities**

Interest Received	1,172
General & Administrative Expenses	0
Net Cash Provided By Nonoperating Activities	<u>1,172</u>

**Cash Flows From Capital and Related Financing Activities**

Loans From Cify & County Of Denver	1,000,000
Loans From RTD	1,500,000
Loan From Mosher Sullivan Development Partners	250
Paid In Capital - RTD	7,101,109
Payments For Capital Assets	<u>(8,600,119)</u>
Net Cash Provided By Capital and Related Financing Activities	<u>1,001,240</u>

Net Increase (Decrease) In Cash	1,002,412
Cash, March 31, 2009	0
Cash, August 31, 2009	<u>1,002,412</u>