

## LIST OF DUSPA CONTRACTS

<b>DUSPA Financial Obligations</b>	<b>Other DUSPA Contractual Undertakings</b>	<b>Other Contracts to Which DUSPA is a Party<sup>1</sup></b>
RTD/DUSPA Loan and Reimbursement Agreement (RTD agrees to advance to DUSPA \$1.5 million and DUSPA agrees to repay RTD from proceeds of federal loans)	DUS District Nos. 1-3/DUSPA Pledge Agreement (DUS District Nos. 2-3 will agree to impose and pledge to DUSPA 30 mills for the lesser of (i) 40 years or (ii) while DUSPA debt is outstanding)+++	RTD/CPV/City/DUS Districts/USNC/DUSPA O&M and Construction Agreement (17 <sup>th</sup> Street) Right of Way Agreements
RTD/DUSPA Initial Funding and Reimbursement Agreement (RTD agrees to advance to DUSPA up to \$40 million to cover early action items under the Kiewit Design Build Contract and DUSPA agrees to reimburse this amount from RRIF or TIFIA loan; RTD will have certain rights with respect to testing, accepting and approving work performed by Kiewit under the Design Build Contract)	RTD/DUSPA Funding Agreement (RTD will issue a bond to DUSPA constituting multiple fiscal year obligation of RTD; the bond will be subordinate to RTD's sales tax bonds; RTD will acquire title to major transit improvements financed and constructed by DUSPA [upon completion of the transit elements]; and certain management rights once the DUS Project is constructed)+++	RTD/CPV/City/DUS Districts/USNC/DUSPA Pedestrian Plaza Easement and Construction Agreement
City/DUSPA Loan and Reimbursement Agreement (City agrees to advance to DUSPA \$1.5 million and DUSPA agrees to repay City from proceeds of federal loans)	City/DUSPA DUS Project Coordination Agreement (City will have consent rights with respect to issuance of additional debt by DUSPA above certain amount; City and DUSPA will have rights to approve change orders under Design Build Contract)	City/USNC/DUS District/DUSPA Operations and Maintenance for Non-transit elements of DUS Project
DUS District No. 1/DUSPA Reimbursement Agreement (DUSPA agrees to reimburse the District for certain organizational costs of the District) <sup>2</sup>	CDOT/DUSPA IGA (addresses CDOT's contribution of PNRs and SB-1 funds)	RTD/DUSPA/USNC O&M Agreement for Historic Station
USNC/DUSPA Development Agreement (USNC will provide development services in connection with the construction of the DUS Project in exchange of payment of monthly fee by DUSPA)	DDA/DUSPA Pledge Agreement (DDA pledges to DUSPA Sales Tax TIF and Property Tax TIF)+++	RTD/DUSPA/USNC Over/Under Build Agreements

<sup>1</sup> Represents DUSPA contracts listed in Dawn's DUS Project Agreements Timeline Chart, the terms of which have not been discussed.

<sup>2</sup> This is an open item. We are not sure if the City has approved such reimbursement by DUSPA.

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Keiwit/DUSPA Design Build Contract	City/DUSPA Contingent Obligation Agreement <sup>3</sup>	
Trammell Crow/DUSPA Owner's Representative Agreement (DUSPA will pay fees to Trammell Crow for services under the agreement)	City/DUSPA Lodger's Pledge Agreement <sup>4</sup>	
RTD/DUSPA License Agreement (RTD will lease/license to DUSPA real estate to permit DUSPA to construct transit and other project improvements; RTD will acquire title to such improvements from DUSPA once project elements are completed)	RTD/CDOT/DUSPA Federal Requirements Agreement	
Agreement for Owner's Rep Services		
Agreement for Financial Advisor Services		
Master Indenture (establishes revenue pledge and flow of funds to pay DUSPA's RRIF and TIFIA loans, potential bond financing and other associated expenses of DUSPA)+++		
RRIF/DUSPA Loan Agreement (sets forth terms of RRIF Loan and repayment thereof by DUSPA)		
TIFIA/DUSPA Loan Agreement (sets forth terms of TIFIA Loan and repayment thereof by DUSPA)		

<sup>3</sup> At this point, the financing plan does not contemplate this Agreement.

<sup>4</sup> At this point, the financing plan does not contemplate this Agreement.