

NOTICE OF OPEN MEETING

BE ADVISED THAT:

**DENVER UNION STATION PROJECT AUTHORITY
WILL HOLD A MEETING OF ITS FINANCE COMMITTEE
REGARDING ISSUES RELATED TO:**

- **PLAN OF FINANCE**
- **TIFIA and RRIF LOAN UPDATES**
- **FINANCING DOCUMENTS - DISCUSSION AND APPROVALS**
 - **DUS Project Mill Levy Pledge Agreement**
 - **DDA/TIF Pledge Agreement**
 - **DUSPA/CPVMD Agreement – Infrastructure Open Space**
 - **DUSPA/CPVMD Agreement – Construction of Improvements**
- **PROJECT AGREEMENTS**
- **FEDERAL REQUIREMENTS AND COMPLIANCE**

**THE COMMITTEE MAY CONVENE AN EXECUTIVE SESSION
PURSUANT TO C.R.S. 24-6-402 (4)(e) TO DETERMINE
POSITIONS RELATIVE TO MATTERS THAT ARE SUBJECT
TO LOAN NEGOTIATIONS AND FINANCIAL STRATEGY;
AND INSTRUCTING NEGOTIATORS REGARDING SAME.**

DATE: MARCH 16, 2010

TIME: 2:00 P.M. – 3:30 P.M.

**LOCATION: WELLINGTON WEBB MUNICIPAL
OFFICE BUILDING**

**ADDRESS: 201 WEST COLFAX AVENUE
TENTH FLOOR
CONFERENCE ROOM 10.E.1
DENVER, CO 80202
720.913.1514**