

AGENDA
MEETING OF THE BOARD OF DIRECTORS OF
THE DENVER UNION STATION PROJECT AUTHORITY

March 18, 2010

1:30 P.M. – 3:30 P.M.

HOGAN & HARTSON

1200 Seventeenth Street

Suite 1500

Denver, CO 80202

303-899-7300

I. CALL TO ORDER

II. WELCOME AND INTRODUCTION OF GUESTS

III. PUBLIC COMMENT

IV. ROLL CALL (See Attachment 1)

V. APPROVAL OF MEETING MINUTES (with 03/04/10 Attachments)

VI. DISCUSSION ITEMS

- A. TIFIA/RRIF Progress Report and Update – Claude Pumilia/Chad Fuller/Alex Brown
- B. Finance Committee Report
 - i) Approval of financing documents
 - (1) DUS Project Mill Levy Pledge Agreement
 - (2) DDA/TIF Agreement
 - (3) DUSPA/CPVMD Agreement – Construction of Improvements
 - (4) DUSPA/CPVMD Agreement – Second Amendment to Infrastructure Open Space
- C. Owner's Representative Report – Bill Mosher/Mike Sullivan
 - i) Update regarding Project Progress
 - ii) Federal Compliance Issues

VII. ACTION ITEMS

- A. Consensus of Board regarding Agreements Approved by Finance Committee
 - i) Documents approved in substantially final form
 - (1) DUS Project Mill Levy Pledge Agreement
 - (2) DDA/TIF Agreement
 - (3) DUSPA/CPVMD Agreement – Construction of Improvements
 - (4) DUSPA/CPVMD Agreement – Second Amendment to Infrastructure Open Space

- B. Approval of Financial Consultant Agreement in substantially final form (as discussed in Executive Session)

VIII. EXECUTIVE SESSION

The Board will enter into executive session in order to discuss certain matters as permitted under the Colorado Open Meetings Law (C.R.S. § 24-6-402 et seq.) related to financial and contract negotiations, financial management negotiations, and litigation.

[ACTION ITEMS RESULTING FROM EXECUTIVE SESSION (Action by Resolution)]

IX. FUTURE MEETINGS:

- A. April 1, 2010
- B. April 15, 2010

X. ADJOURNMENT

ATTACHMENT 1

DIRECTORS

Mario Carrera	Entravision Communications – VP/GM	City Director
Jerry Glick	Columbia Group LLLP – President	City Director
Don Hunt	Antero – President	City Director
Robin Kniech	FRESC – Program Director/Staff Attorney	City Director
Elbra Wedgeworth	Denver Health – CGCAO	City Director
Michael West	Michael D. West, CPA – CPA	City Director
Judy Montero	City Council District #9 – Councilwoman	City Director*
Claude Pumilia	City and County of Denver – CFO	Manager of Finance, <i>ex officio</i> *
Marla Lien	RTD – General Counsel	RTD Director
Terry Howerter	RTD – Chief Financial Officer	RTD Director
Russell George	CDOT – Executive Director	CDOT Director
Jennifer Schaufele	DRCOG – Executive Director	DRCOG Director
Tom Gougeon	Union Station Neighborhood Company	Met District Director

* Non-voting