NOTICE OF OPEN MEETING

BE ADVISED THAT:

DENVER UNION STATION PROJECT AUTHORITY
WILL HOLD A MEETING OF ITS FINANCE COMMITTEE
REGARDING ISSUES RELATED TO:

- PLAN OF FINANCE
- TIFIA and RRIF LOAN UPDATES
- PNRS STATUS
- FINANCING TIMELINE AND SCHEDULE

THE COMMITTEE MAY CONVENE AN EXECUTIVE SESSION PURSUANT TO C.R.S. 24-6-402 (4)(e)TO DETERMINE POSITIONS RELATIVE TO MATTERS THAT ARE SUBJECT TO CONTRACT NEGOTIATIONS AND FINANCIAL STRATEGY; AND INSTRUCTING NEGOTIATORS REGARDING SAME.

DATE: APRIL 13, 2010

TIME: 2:00 P.M. - 3:30 P.M.

LOCATION: WELLINGTON WEBB MUNICIPAL OFFICE BUILDING

ADDRESS: 201 WEST COLFAX AVENUE

TENTH FLOOR

CONFERENCE ROOM 10.E.1

DENVER, CO 80202

720.913.1514