

**AGENDA**  
**SPECIAL MEETING OF THE BOARD OF DIRECTORS OF**  
**THE DENVER UNION STATION PROJECT AUTHORITY**

July 16, 2010  
**1:30 P.M. – 3:30 P.M.**  
HOGAN LOVELLS  
1200 Seventeenth Street  
Suite 1500  
Denver, CO 80202  
303-899-7300

**I. CALL TO ORDER**

**II. WELCOME AND INTRODUCTION OF GUESTS**

**III. PUBLIC COMMENT**

**IV. ROLL CALL (See Attachment 1)**

**V. DISCUSSION ITEMS**

A. Document Presentation and Discussion – Dawn Bookhardt/Cole Finegan/Chad Fuller/Alex Brown

- i) Master Trust Indenture, Funding, Coordination and Compliance Agreement
- ii) TIFIA Loan Agreement
- iii) RRIF Loan Agreement
- iv) First Supplemental Trust Indenture, Funding, Coordination and Compliance Agreement
- v) Second Supplemental Trust Indenture, Funding, Coordination and Compliance Agreement
- vi) TIFIA Senior Obligation (Note)
- vii) RRIF Senior Obligation (Note)
- viii) Compliance Agreement
- ix) DUSPA/RTD Funding Agreement
- x) Amendment No. 2 to Design/Build Agreement
- xi) RTD Bond
- xii) Financing Resolution of the Board Regarding DOT Loan Requirements

**VI. ACTION ITEMS**

A. Vote to Approve (in Substantially Final Form):

- i) Master Trust Indenture, Funding, Coordination and Compliance Agreement
- ii) TIFIA Loan Agreement
- iii) RRIF Loan Agreement

- iv) First Supplemental Trust Indenture, Funding, Coordination and Compliance Agreement
- v) Second Supplemental Trust Indenture, Funding, Coordination and Compliance Agreement
- vi) TIFIA Senior Obligation (Note)
- vii) RRIF Senior Obligation (Note)
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## **VII. EXECUTIVE SESSION**

*[The Board may enter into executive session in order to discuss certain matters as permitted under the Colorado Open Meetings Law (C.R.S. § 24-6-402 et seq.) related to financial and contract negotiations, financial management negotiations, and litigation.]*

**[ACTION ITEMS RESULTING FROM EXECUTIVE SESSION (Action by Resolution)]**

## **VIII. FUTURE MEETINGS:**

- A. **August 5, 2010**
- B. **August 19, 2010**

## **IX. ADJOURNMENT**

## ATTACHMENT 1

### **DIRECTORS**

Mario Carrera	Entravision Communications – VP/GM	City Director
Jerry Glick	Columbia Group LLLP – President	City Director
Don Hunt	Antero – President	City Director
Robin Kniech	FRESC – Program Director/Staff Attorney	City Director
Elbra Wedgeworth	Denver Health – CGCAO	City Director
Michael West	Michael D. West, CPA – CPA	City Director
Judy Montero	City Council District #9 – Councilwoman	City Director*
Claude Pumilia	City and County of Denver – CFO	Manager of Finance, <i>ex officio</i> *
Marla Lien	RTD – General Counsel	RTD Director
Kent Bagley	RTD – Board Member	RTD Director
Russell George	CDOT – Executive Director	CDOT Director
Jennifer Schaufele	DRCOG – Executive Director	DRCOG Director
Mark Smith	Union Station Neighborhood Company	Met District Director

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\* Non-voting