

DENVER UNION STATION PROJECT AUTHORITY
STATEMENT OF NET SURPLUS IN ASSETS
AS OF APRIL 30, 2009

ASSETS

Current Assets:

Cash - Vectra (Org Cost Account)	500,076.31
Cash - Vectra (Construction Account)	0.00
Accounts Receivable (C&C of Denver)	500,000.00
Prepaid Insurance	0.00
Total Current Assets	<u>1,000,076.31</u>

Non-Current Assets:

Capital Assets	0.00
Total Assets	<u>1,000,076.31</u>

LIABILITIES AND NET SURPLUS IN ASSETS

Current Liabilities:

Accounts Payable	0.00
Accrued Liabilities	0.00
Loan Payable - City & County Of Denver	500,000.00
Loan Payable - RTD	500,000.00
Total Current Liabilities	<u>1,000,000.00</u>

Non-Current Liabilities:

Bonds Payable	0.00
Total Liabilities	<u>1,000,000.00</u>

Net Surplus In Assets:

Invested in Capital Assets, Net of Related Debt	0.00
Restricted	0.00
Unrestricted	76.31
Total Surplus in Assets	<u>76.31</u>
Total Liabilities and Net Surplus in Assets	<u>1,000,076.31</u>