

REVISED AGENDA

MEETING OF THE BOARD OF DIRECTORS OF

THE DENVER UNION STATION PROJECT AUTHORITY

September 3, 2009

1:30 P.M. – 3:30 P.M.

HOGAN & HARTSON

1200 Seventeenth Street

Suite 1500

Denver, CO 80202

303-899-7300

1. I. CALL TO ORDER

2. **II. WELCOME AND INTRODUCTION OF GUESTS**

3. **III. PUBLIC COMMENT**

4. **IV. ROLL CALL (See Attachment 1)**

5. **V. APPROVAL OF MEETING MINUTES (Attachment with 08/20/09 Attachments)**

6. **VI. DISCUSSION ITEMS**

1. Plan of Finance/Schedule and Update – Claude Pumilia/Alex Brown
1. Schedule
2. Rating Agency Submission and Update
3. RRIF/TIFIA Update
4. Submission of TIFIA Application
5. Direct Cost Allocations

6. Owner's Representative Agreement – Jerry Glick/Bill Mosher

7. Owner's Representative Report – Bill Mosher/Mike Sullivan

1. Update regarding Project Progress
1. Review of Peer Design Recommendations

2. Critical Issues

3. Arch at DUS Discussion – Jerry Glick

4. Ski Train Update – Diane Barrett

5. Legal Transaction Report – Cole Finegan/Dawn Bookhardt

1. Presentation of Parameters Resolution

2. **VII. ACTION ITEMS**

1. Parameters Resolution

2. **VIII. EXECUTIVE SESSION**

The Board will enter into an executive session in order to discuss certain matters as permitted under the Colorado Open Meetings Law (C.R.S. § 24-6-401 et seq.) related to financial and contract negotiations and financial management.

1. **IX. [ACTION ITEMS RESULTING FROM EXECUTIVE SESSION (Action by Resolution)]**

2. **X. FUTURE MEETINGS:**

1. **September 17, 2009, 1:30 – 3:30 pm**
2. **October 1, 2009, 1:30-3:30 pm**
3. **XI. ADJOURNMENT**

ATTACHMENT 1

DIRECTORS

Mario Carrera

Entravision Communications – VP/GM

City Director

Jerry Glick

Columbia Group LLLP – President

City Director

Don Hunt

Antero – President

City Director

Robin Kniech

FRESC – Program Director/Staff Attorney

City Director

Elbra Wedgeworth

Denver Health – CGCAO

City Director

Michael West

Michael D. West, CPA – CPA

City Director

Judy Montero

City Council District #9 – Councilwoman

City Director

Claude Pumilia

City and County of Denver – CFO

Manager of Finance,
Office 5

Marla Lien

RTD – General Counsel

RTD Director

Terry Howerter

RTD – Chief Financial Officer

RTD Director

Peggy Catlin

CDOT – Deputy Executive Director

CDOT Director

Jennifer Schaufele

DRCOG – Executive Director

DRCOG Director

Tom Gougeon

Union Station Neighborhood Company

Met District Director

* Non-voting